

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE

ACQUISITION

In re:

CELSIUS NETWORK LLC, *et al.*,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Name of Transferee:

**Confidential Creditor**

**NovaWulf Digital Parallel Master Fund, L.P.**

Name and Current Address of  
Transferor:

**Confidential Creditor**

Name and Address where notices and payments  
to transferee should be sent:

**NovaWulf Digital Parallel Master Fund, L.P.  
Attn: Michael Abbate  
9 Federal Street  
Easton, MD 21601**

Schedule/Claim No.	Creditor Name	Amount	Debtor	Case No.
Claim No. 8348	Confidential Creditor	\$130,792.53	Celsius Network LLC	22-10964
Claim No. 8579	Confidential Creditor	\$130,792.53	Celsius Network Inc.	22-10965
Claim No. 8580	Confidential Creditor	\$130,792.53	Celsius Network Limited	22-10966
Claim No. 8581	Confidential Creditor	\$130,792.53	Celsius KeyFi LLC	22-10967
Claim No. 8582	Confidential Creditor	\$130,792.53	Celsius Mining LLC	22-10968
Claim No. 8583	Confidential Creditor	\$130,792.53	Celsius Networks Lending LLC	22-10969
Claim No. 8584	Confidential Creditor	\$130,792.53	Celsius Lending LLC	22-10970
Claim No. 8585	Confidential Creditor	\$130,792.53	Celsius US Holding LLC	22-10971

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: September 30, 2022

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

### Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

In order to keep the identity of the Transferor confidential (as stated on the claim register), Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.